

# A bequest in your will lasts more than a lifetime

## Remembering Hope Healthcare in your will

By leaving a bequest to Hope Healthcare in your will you become a partner in our life affirming work and your gift will offer a benefit that lasts longer than a lifetime.

A bequest may be worded to suit your own personal wishes. Ask your legal advisor about the variety of charitable bequests you can make. The following suggestions outline some of the common options that can be considered, however you should be guided by advice from your legal advisor.

### A Percentage

Leaving a proportion or percentage of your estate ensures that beneficiaries are not affected by the changes in the size of your estate over time or by inflation.

'I give to Hope Healthcare Limited % of my estate and I direct that the receipt from Hope Healthcare shall be sufficient discharge to my executor/s.'

### A Specific Sum or Property

A specific bequest of money is a simple one but it can be reduced in value over the years by inflation and it remains fixed despite any increase or change in the value of your estate.

'I give to Hope Healthcare Limited the sum of \$ (or such other gift that you may wish) and I direct that the receipt from Hope Healthcare shall be sufficient discharge to my executor/s.'

### The Residue

After providing for family and friends you may decide to leave the residue of your estate, or what is left, to Hope Healthcare.

'I give to Hope Healthcare Limited the residue of my estate and I direct that the receipt from Hope Healthcare shall be sufficient discharge to my executor/s.'

### Additional special directions

You may have a reason to want your bequest to be used in a particular way or for a specific area of our work. Add if you wish

'The gift shall be used for the benefit of (service, hospital or other purpose as you nominate)'

### Consider talking to us about your will

It is not uncommon for people to feel self-conscious talking about their generosity and plans. We respect your wish for discretion and privacy.

However, it is a great help for Hope Healthcare's long term planning to know that we are being supported through bequests. We would also like to let you know the benefits your bequest will bring and keep you informed on our work.

We strongly recommend that you seek advice from a qualified legal advisor, experienced in estate planning.



**HOPE  
HEALTHCARE**

*Specialised public health and community services*

Hope Healthcare Fundraising,  
Level 2, 447 Kent Street  
Sydney NSW 2000  
[www.hopehealthcare.com.au](http://www.hopehealthcare.com.au)  
Telephone 1300 426 666

ABN 72 074 354 028

bringing  
hope to life

### Our status as a charity

Hope Healthcare Limited, with registered offices at 97-115 River Road Greenwich has Australian Tax Office endorsement as a deductible gift recipient under the terms of the Income Tax Assessment Act 1997, as a public benevolent institution. We also hold endorsement from the ATO as an Income Tax Exempt Charity.

We have Authority to Fundraise for charitable purposes under the NSW Charitable Fundraising Act 1991 (CFN14229).